

April 18th/2016

Dr. Stelios Arvelakis
641 Lexington Ave. Suite 600
NYC, NY 10017

Subject: Thermorefinery Technologies Inc. Sarvel's opportunity

Dear Stelios:

Thank you for advising me of your on-going efforts to demonstrate and apply Thermorefinery's pretreatment technology to organic materials (biomass, waste, sludges). EPRI continues to believe that Thermorefinery's leaching technology is an appropriate solution to the problems inherent to the conversion of these materials to energy through traditional combustion, gasification and pyrolysis processes. As we have in the past, we will support your efforts where the case fits EPRI's members' objectives.

As I understand your current opportunity led by Sarvel Process Systems (Sarvel, a Washington State corporation) President Doug Robertson, Sarvel has interest to sponsor testing of the feedstocks they have under contract and other organics offered to them at that site. From your correspondence, this feedstock and operational platform appears to fit our testing and proof of concept objectives for our members. EPRI will be glad to assist and monitor your testing protocols, prepare and distribute to our members of our findings, and connecting Sarvel to those members with interest for a long term source of pre-treated biofuels. EPRI may also consider to contribute to this endeavor on a cost share basis. I hope you will see fit to consider our offer of services.

As we have experienced before working with you, I expect positive outcomes from materials testing under these circumstances. I hope we can again engage and collaborate to move this technology solution forward to meet the need across so many institutions. Please let me know how I can be of assistance.

I wish you the best and look forward to continue to work with you in this technology development and demonstration.

Sincerely,



Luis Cerezo
Technical Executive Renewable Energy
Electric Power Research Institute
1300 West WT Harris Blvd, Charlotte NC 28262
lcerezo@epri.com

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CHARLOTTE OFFICE

1300 West W.T. Harris Boulevard, Charlotte, NC 28262-8550 USA • 704.595.2000 • Fax 704.595.2860
Customer Service 800.313.3774 • www.epri.com